Capricorn Asset Management
a member of Capricorn Group

F-8.2
v2024.01

KNOW YOUR CLIENT (KYC) UPDATE FORM – NATURAL PERSON

Investor Details

Surname		Title	
Full Name(s)		Client No.	
Residential Address			
Cell no			
E-mail Address			
Employment Type	☐ Minor	☐ Unemployed	
	☐ Salary Earner[1]	[1]Name of Employer	
		[1]Position at Workplace	
		[1]Work Industry	
	☐ Self Employed[2]	[2]Provide details of type and nature of business and business industry.	
	☐ Pensioner[3]	[3]Name of Pension Fund	

Source of Income

Please select and complete all the applicable Source of Income fields below.

Source of Income Type	Amount (monthly)
☐ Salary	N$
☐ Allowance	N$
☐ Bonus/Incentives	N$
☐ Business Income	N$
☐ Pension	N$
☐ Rental Income	N$
☐ Dividends	N$
☐ Investments	N$
☐ Farming Activities	N$
☐ Other[4] / [4]Please specify	N$
Total Source of Income	**N$**

Investor Declaration

I, herewith declare that all information provided above by me is true and correct. I acknowledge that the Administrator (Capricorn Asset Management) may report any information provided by me to the Financial Intelligence Centre.

Signature of Investor/Financial Advisor _____ **Signed at** _____ **Date** _____